**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 25 August 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC435”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 29 August 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC435

**Nominal Issued** R25,000,000.00

**Issue Price** 100%

**Coupon** 7.533% (3 Month JIBAR as at 29 Aug 2022 of 5.758% plus 177.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 November 2026

**Books Close Date** 16 February, 16 May, 16 August, 16 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on15 February, 15 May, 15 August, 15 November

**Issue Date** 29 August 2022

**Date Convention** Modified Following

**Interest Commencement Date** 29 August 2022

**First Interest Payment Date** 20 November 2022

**ISIN No.** ZAG000189341

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC435%20PricingSupplement2908.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC435%20PricingSupplement2908.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000